## Theorem <br> Solutions

## Visualize 3D for STEP - JT

Product Release Version 26.0


## USER GUIDE

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## Overview of Visualize 3D

## About Theorem

Theorem Solutions is a world leader in the field of Engineering Data Services and Solutions. This leadership position stems from the quality of our technology and the people in the company. Quality comes not only from the skills and commitment of our staff, but also from the vigorous industrial use of our technology \& services by world leading
 customers.

We are proud that the vast majority of the world's leading Automotive, Aerospace, Defense, Power Generation and Transportation companies and their Supply chains use our products and services daily. Working closely with our customers, to both fully understand their requirements and feed their input into our development processes has significantly contributed to our technology and industry knowledge.

Theorem Solutions is an independent UK headquartered company incorporated in 1990, with sales and support offices in the UK and USA. Theorem has strong relationships with the major CAD and PLM vendors, including; Autodesk, Dassault Systemes, ICEM Technologies (a Dassault company), PTC, SolidWorks, Spatial Technology and Siemens PLM Software. These relationships enable us to deliver best in class services and solutions to engineering companies worldwide.

## Theorem's Product Suite

Theorem have 3 main Product brands. These are:


## TRANSLATE

Direct translation of 3D data to or from an alternate CAD, Visualization or Standards Based format.

See our website for more detail.


PUBLISH
The creation of documents enriched with 3D content

See our website for more detail.


VISUALIZE
Visualization for Augmented (AR), Mixed (MR) and Virtual (VR) Reality applications

See our website for more detail.

## The STEP Bi-directional JT Translator

The translator may be installed on a number of machines each accessing a central networkfloating license.

Theorem's Visualize 3D product for STEP to JT is a direct converter between STEP files and Siemens JT file format. It enables the user to convert all forms of mechanical design geometry, as well as assembly and attribute information, between these two systems.

The STEP-JT Visualize 3D product can be purchased as a uni-directional, STEP to JT, or JT to STEP product, or as a bi-directional product. It can be used interactively or in a batch mode, from a standard GUI Interface, offering combined viewing, data filtering and translation capabilities.

## Primary Product Features

- Converts all types of geometry, wire frame, surfaces, trimmed surfaces (faces) and solid models
- Converts assembly structure between the systems
- Converts attribute data including colour and layer information
- The conversion process can be run Interactively or in Batch mode
- Data can be filtered by layer and entity type
- Geometry can be filtered and selectively processed


## Primary Product benefits?

- Direct conversion between STEP and JT reduces processing time, simplifies integration and retains accuracy of the model
- The integrated viewing capability enables visual verification, pre and post translation
- The integrated data filtering options allows selected data ONLY to be processed, enabling optimisation of translations and time savings
- By converting all forms of geometry no data is lost, eliminating the time required to recreate missing data
- With over 20 years industrial use, Theorem's product robustness and quality is well proven, reducing your business risk

This document will focus specifically on guidance for the use of the Visualize 3D for STEP - JT product. For information regarding any of Theorem's product ranges please contact sales@theorem.com

## Getting Started

## Documentation \& Installation Media

The latest copy of this documentation can be found on our web site at:

## http://www.theorem.com/Documentation

Each product has a specific link that provides user documentation in the form of PDF and Tutorials.

The latest copy of Theorem software can be found via the link above and by searching for the specific product. Each product has a specific link to the Product Release Document, which contains a link to the download location of the installation CD.

Alternatively, you can request a copy of the software to be shipped on a physical CD.

## Installation

The installation is run from the .msi file download provided. For full details of the installation process, visit www.theorem.com/documentation and select UI from the product selection list.

## License Configuration

To run any product a valid license file is required. The Flex License Manager is run from the .msi file download provided. For full details of the installation process, visit http://www.theorem.com/Documentation

## Using the Product

To use the product, follow the documented steps found in this document or follow the online video tutorials which can be found from http://www.theorem.com/Documentation

## Using the Product

## Default Translations

Default Translation - via the Unified Interface
The Unified Interface can be started via the Start Menu - if a shortcut was added during installation.

Alternatively, the Unified Interface can be run via a Windows Explorer selection in:

```
<Ul_installation_directory>\bin\Unified_Interface.cmd
```

The following interface will be launched:


The default layout is split into 4 primary areas, which can be altered to the users preference:


The simplest way to translate from STEP or JT is to drag a file from the file Browser Pane on to the Active Configurations for the translation you require.


On completion, the Unified Interface will display the activity information and details from the log file created during the translation, if requested, in the Translation Activity and Output Log panes, respectively.

The generated output data can be located by selecting the translation from the Activity pane and opening the output folder:


Default Translation - via the Command Line
Running a translation via the command line can be carried out via the cad_run.cmd file located in the <installation_directory>\bin directory. The format of the command is as follows when translating from STEP to NX:JT

```
<Translator_installation_directory>\bin\cad_run.cmd STEP_JT-i <input_file> -o
    <output file>
```


## Visualize 3D v26.0 for STEP - JT

The format of the command is as follows when translating from JT to STEP:

## <Translator_installation_directory>|bin\cad_run.cmd JT_STEP-i <input_file> -o <output_file>

```
an}\mathrm{ Command Prompt
Microsoft \indows TUersion 6.1.7601]
Copyright <c> 2009 Microsoft Corporation. All rights reserved.
J:\\"G:\Program Files\Theorem 18.5\bin\cad_run.cmd" STEP_JT -i "G:\Program Files\Theorem 18.5\samples\step\as1-tc-203.st
```

The example above will translate a STEP sample file provided within the installation and produce the following screen output:


The file will be output to the target location. In this case:

```
C:\CADverter_Output\ as1-tc-203.jt
```


## Translator Customization

Visualize 3D allows the information that is read from the source system and written to the target system to be tailored via a set of user specified arguments. Commonly used arguments are supported via the Unified Interface, with Advanced Arguments being described within this document for use in the Unified Interface or via the Command Line invocation.

## Common Options for STEP to JT

Within the Configuration Manager pane of the Unified Interface, arguments that can be specified when publishing STEP data into JT are grouped into 4 areas:

- STEP Read - Those arguments that affect how data is read from STEP
- JT Write - Those arguments that affect how the data is written to JT
- Entity Mask
- Those arguments that allow specific read entities to be masked
- General - Those arguments that are common to ALL Publishing activities regardless of source data


## STEP Read Arguments

The image below shows the STEP Read arguments that are available, with their default settings:

| STEP Read | JT Write | Entity Mask | General |
| :--- | :--- | :--- | :--- |
| Option Name |  |  |  |
| STEP Accuracy |  | Value |  |
| Accuracy | $\square$ |  |  |
| Layer | 0.001 |  |  |
| Layer | $\square$ |  |  |
| Increment by | 0 |  |  |
| Save CM Data to File | 0 |  |  |
| Tag Geometric Entities | $\square$ |  |  |
| Retain assembly structure | $\square$ |  |  |
| Process Validation Properties | $\square$ |  |  |
| Node Name | $\square$ |  |  |

Each of these options is described below:

| Option | Description |
| :--- | :--- |
| STEP Accuracy | This option is used to specify the tolerance value used by the <br> translator to decide whether a curve or surface is closed, or a <br> surface is degenerate. For most cases, the default value of <br> 0.001 mm will be adequate. |
| Layer | This option may be used to define layer information, if the input <br> STEP File does not contain layering, for processing into the <br> receiving system. |
| You can specify either the one and only layer that the STEP data |  |
| is to be put on to (if the Incremental Layer option is not used), |  |
| or the start layer if other than zero is required (if the |  |
| Incremental Layer option is used). |  |

Incremental Layer option, then the geometry from each Shape Representation encountered in the STEP file will be put on a new layer starting from layer 3, incremented by the value entered each time.

NOTE: - If a STEP AP203 or STEP AP214 file containing Colours and Layer Modular extension data is read, the values in the file will take precedence over the values entered by this option.

- Command Line Syntax:
- layer "number"
- layer_incr "number"

Save CM Data to File STEP files contain more than just geometric data. In addition it can contain Configuration Management Data (also known as CM Data, or PDM information), such as the names of people and organisations fulfilling various roles (design creator etc.). By using this option this non-geometric data will be printed out into a CM Data File, which conforms to the Theorem Solutions Ltd. CM Data File format. The CM Data File will be named CAD_filename.cmdata where CAD_filename is the name of the CAD output file being created.

- Command Line Syntax
- print_cmdata

Tag Geometric Entities Many CAD systems have the capability to apply TAG values to geometric entities. This option instructs the translator to use the value found in the 'name' field of the Geometric Representation Item as this TAG value.

## - Command Line Syntax

- tag_name

Retain Assembly
Structure

If the Input STEP File contains any assembly structure, then by default assembly structure will be created in the Output CAD format. Default is ON.
Deselection of this option (or the command line option 'offditto') causes the assembly structure to be "exploded" into a flat single component file.

- Command Line Syntax
- offditto


## Process Validation

 PropertiesIf the STEP File contains Geometric Validation Property data, conforming to the appropriate modular extension, then this flag activates processing of this data.
This data is used to provide a check on the success of the translation. The method used for this check depends upon the
target system, some will automatically check the data (e.g. Unigraphics) Default is OFF.

- Command Line Syntax
- print_val

Node Name
This option gives the choice of which PRODUCT entity attribute to use for naming the structure nodes in the target system, when reading in an assembly from STEP. Default is PRODUCT.id

- Command Line Syntax
- use_prod_name or use_prod_id


## JT Write Arguments

The image below shows the JT Write arguments that are available, with their default settings:


Each of these options is described below:

| Option | Description |
| :---: | :---: |
| Config File | Allows a JT configuration file to be specified. <br> Please see Appendix B for a full description of the JT config file format. <br> - Command Line Syntax <br> - -z [path_to_file] |
| Verbose Report | Defines the report. Default is 'Config File setting' - Command Line Syntax <br> - Config File Setting: Default <br> - No: -VerboseReporting false <br> - Yes: -VerboseReporting true |
| Output Units | Output unit definition. Default is 'Config File setting' <br> - Command Line Syntax <br> - Config File Setting: Default <br> - As Input: -OutputUnits inputUnits |


|  | - Millimeters: -OutputUnits mm <br> - Centimeters: -OutputUnits cm <br> - Meters: -OutputUnits m <br> - Inches: -OutputUnits inches <br> - Feet: -OutputUnits feet <br> - Yards: -OutputUnits yards |
| :---: | :---: |
| Structure Output Type | Specifies the type of assembly structure to be output. Default is JT. <br> - Selectable options are: <br> JT: Default <br> PLMXML (with external references to JT files) <br> STEP BOM ( with external references to JT files) <br> - Command Line Syntax <br> - JT: Default <br> - PLMXML: <See PLMXML Ref Type> <br> - STEP BOM: write_stepbom |
| PLMXML Reference Type | Only active if a Structure Type of PLMXML is selected. <br> - Selectable options are: <br> 1. PLMXML referencing JT Parts in the same folder <br> 2. PLMXML in addition to the JT Assembly File <br> - Command Line Syntax <br> - 1: plmxml_only <br> - 2: write_plmxml |
| PLMXML Property Mapping File | Allows a Property Mapping file to be selected. Only active if a Structure Type of PLMXML is selected. (See Appendix C for the file format) <br> - Command Line Syntax <br> - plmxml_prop_map_file [File] |

Note! When this option is unset, the file "plmxml_property_mapping.txt" in the 'data\it folder' will be used as the mapping file. This file contains lines with mappings that are mandatory for certain downstream applications and mappings to remove attributes used solely in the translation process. Therefore it is a good idea to start with a copy of this file when creating a new mapping file.
Brep Type $\quad$ Specifies the BREP type in the resultant JT Files. Default is JT Brep.

- Selectable options are:

JT Brep: Default
XT Brep (Theorem)
JT Brep (JT Open)

- Command Line Syntax
- JT Brep: Default

|  | - XT Brep (Theorem): xt_brep no_fixup <br> - JT Brep (JT open): jt_xt_brep |
| :---: | :---: |
| Explode Solids to Faces | A secondary option enabled when XT Brep (Theorem) output is specified. Explodes solids to faces. Default is OFF. <br> - Command Line Syntax <br> - split_brep |
| Brep Wireframe | Store wireframe in the JT Brep. Default is YES. <br> - Selectable options are: <br> Yes: Default <br> No <br> - Command Line Syntax <br> - no_brep_wire : No (Tessellated) |
| Produce Tessellated Output | Convert Brep data directly to facetted data. Default is OFF. Command Line Syntax <br> - tess_output |
| Expand Part | Process multi-solid parts as an assembly. Default is OFF. <br> - Command Line Syntax <br> - expand_part |
| Reuse Solids | A secondary option enabled when Expand Part is set to re-use existing solids. Default is OFF. <br> - Command Line Syntax <br> - reuse_solids |
| CAD Property Mapping File | A file containing a list of CAD properties and information on how they are mapped to the JT file. Not used by default. (See <br> Appendix C for the file format) <br> - Command Line Syntax <br> - cad_prop_map_file [File] <br> - <br> Note! An example mapping file is provide in the 'data\it' folder. This file provides a good starting point when creating a new mapping file. |

## STEP to JT Entity Masking Arguments

The image below shows the Masking arguments that are available, with their default settings:

| STEP Read | JT Write | Entity Mask | General |  |
| :--- | :--- | :--- | :--- | :--- |
| Option Name |  | Value |  |  |
| Mask File |  |  |  |  |
| Entity Types Translated |  |  |  |  |

Each of these options is described below:

| Option | Description |
| :---: | :---: |
| Mask File | Specifies the Mask File to be written to, that can be referenced by future translations. A Mask file MUST be specified if masking is required. The first line in this file is OFF ALL ENT: Command Line Syntax: <br> - Mask <filename> |
| Entity Types Translated | Specifies a selection list (see picture) from which to select which entity types are to be processed. The following types are available: "POI","LIN","ARC","CON","CUR","SUR","FAC","SOL" <br> - Command Line Syntax: <br> - Add any of the above to the specified mask file, one entry per line prefixed by the word ON, e.g.: ON POI <br> to ensure they are considered in the translation |
|  |  |

## STEP to JT General Arguments

The image below shows the General arguments that are available, with their default settings:


Each of these options is described below:
Option Description

```
Advanced Allows any of the Command Line Advanced arguments documented
    below to be passed to the Unified Interface invocation
```


## STEP to JT Advanced Arguments

Theorem's STEP to JT translator has been configured with default settings that optimise the translation process. However, there are times when a satisfactory result cannot be obtained, so it may be required to deploy one or more Advanced Arguments to improve the translated result.

The following table describes useful Advanced Arguments that can be entered into the General Tab -> Advanced field:

| Option | Description |
| :---: | :---: |
| Parasolid Tolerant Modelling | A secondary option to be used when Brep Type $=X T$ Brep (Theorem) output is specified. Enables Parasolid tolerant modelling. Default is ON <br> - Command Line Syntax <br> - nopstolmodel - to turn off |
| Factor | Specify the factor level of Parasolid Tolerant Modelling when turned on. Default is 3. Command Line Syntax <br> - pstolmodel 3 |


| Sew Parasolid Bodies | A secondary option to be used when Brep Type $=X T$ Brep (Theorem) output is specified. Enables the sewing of Parasolid bodies. Default is ON <br> - Command Line Syntax <br> - nosew - to turn off |
| :---: | :---: |
| Tolerance | Specify the tolerance for the sew command above. Default is 0.01. Command Line Syntax <br> - pssew 0.01 |
| Incremental Sewing | Enables incremental sewing when used with Sew Parasolid Bodies. Default is ON. <br> - Command Line Syntax <br> - no_sew_increm - to turn off |
| Split Discontinuous Surfaces | A secondary option to be used when Brep Type $=X T$ Brep (Theorem) output specified. Splits discontinuous surfaces. Default is OFF. <br> - Command Line Syntax <br> - brep_prep - to turn on <br> - no_brep_prep - to turn off |
| Force body creation (No check of Parasolid entities) | A secondary option enabled when XT Brep (Theorem) output specified. Removes the checking of Parasolid entities. Default is ON. <br> - Command Line Syntax <br> - nocheck - (force body creation without checking = Default) <br> - check - (doesn't force the body creation - Parasolid checking is enabled) |
| Fix Degenerate Edges | A secondary option to be used when Brep Type $=X T$ Brep (Theorem) output specified. On face create failure, check and fix any degenerate edges. Default is ON. |


|  | Command Line Syntax <br> - fix_degen <br> - no_fix_degen - to turn off |
| :---: | :---: |
| Specify a Face Edge Tolerance | A secondary option to be used when Brep Type $=X T$ Brep (Theorem) output specified. Specify an edge tolerance to be used when creating faces. Default is ON. <br> - Command Line Syntax <br> - Please see Edge Tolerance below |
| Edge Tolerance | A secondary option used with Specify a Face Edge Tolerance where the tolerance value is assigned. Default is 0.000006 . <br> - Command Line Syntax <br> - face_edge_tol 0.000006 |
| Fix small features in solids | A secondary option to be used when Brep Type $=$ XT Brep (Theorem) output specified. Remove small edges, sliver and spike faces from solid bodies. Default is OFF. <br> - Command Line Syntax <br> - ps_fix_small - to turn on <br> - no_ps_fix_small - default |
| Fix small features in open solids | A secondary option to be used when Brep Type = XT Brep (Theorem) output specified. Remove small edges, sliver and spike faces from open solids. Default is OFF. <br> - Command Line Syntax <br> - ps_fix_osol - to turn on <br> - no_ps_fix_osol - default |
| Simplify Geometry | A secondary option to be used when Brep Type $=X T$ Brep (Theorem) output specified. Simplify Geometry. Default is OFF. <br> - Command Line Syntax <br> - simplify_solids - to turn on |

## Common Options for JT to STEP

Within the Configuration Manager pane of the Unified Interface, arguments that can be specified when publishing JT Data into STEP are grouped into 4 areas:

- JT Read - Those arguments that affect how data is read from JT
- STEP Write - Those arguments that affect how the data is written to STEP
- Entity Mask - Those arguments that allow specific read entities to be masked
- General - Those arguments that are common to ALL Publishing activities regardless of source data


## JT Read Arguments

The image below shows the JT Read arguments that are available, with their default settings:

| JT Read | STEP Write | Entity Mask | General |
| :--- | :--- | :--- | :--- |
| Option Name |  |  |  |
| Read PMI | Value |  |  |
| Read Wireframe |  |  |  |
| Read Structure | Brep Preferred (then Fine Tristrip) |  |  |
| Read Points | Off |  |  |
| JT Data Selection | $\square$ |  |  |
| Re-tessellate Brep data | $\square$ |  |  |
| ULP Processing |  |  |  |
| Config File |  |  |  |
| Convert XT Brep surfaces to NURBS | $\square$ |  |  |
| Convert XT Brep Edge Curves to NURBS | $\square$ |  |  |
| Filter via layer filter | $\square$ |  |  |
| Read As Bounding Boxes |  |  |  |
| Exclude small solids (by absolute value) | $\square$ |  |  |
| Exclude small solids (by bounding box fraction) | Disabled |  |  |

Each of these options is described below.

| Option | Description |
| :--- | :--- |
| Read PMI | Reads 3D PMI. Default is OFF. |


|  | - Command Line Syntax <br> - read_pmi |
| :---: | :---: |
| Read Wireframe | Read JT wireframe data. Default is OFF. - Command Line Syntax <br> - read_wire_frame |
| Read Structure | Read assembly structure. Default is ON. <br> - Command Line Syntax <br> - structure <br> - no_structure - to turn off |
| Read Points | Read JT Point data. Default is OFF. - Command Line Syntax <br> - read_points |
| JT Data Selection | Select Brep or tessellated data read. Default is 'Brep Preferred (then fine tristrip)'. <br> - Command Line Syntax <br> - Brep Preferred (then Fine Facet): brep_pref <br> - Brep preferred (then Fine Tristrip): brep_pref_tri <br> - Brep Only: brep_only <br> - Fine Facet: fine facets <br> - Fine Tristrip: fine_tristrips <br> - Coarse Facet: coarse facets <br> - Coarse Tristrip: coarse_tristrips |
| Re-tessellate Brep Data | Allows Brep data to be re-tessellated to create a link between the faces in the Brep and the tessellated representation. There is a choice between processing just the tessellated form or both the tessellated and Brep forms with the links between them. Default is 'Off'. <br> - Command Line Syntax <br> - On - Re-tessellate Brep Data: tess_brep <br> - On - Re-tessellate and Read Brep Data: tess_and_read_brep |
| ULP processing | Allows control of Ultra Lightweight Precise data tessellation. Default is 'Use default tessellation' which tessellates the ULP data as the JT file is imported into the translator using default tessellation parameters. Command Line Syntax <br> - Tessellate ULP Data: tess_ulp |
| Config File | Allows a JT config file to be specified that will contain tessellation parameters to be used to tessellate any Brep or ULP data. N.B. Only the LOD 0 parameters in the file are used. Please see Appendix B for a full description of the JT config file format. <br> - Command Line Syntax <br> - -z [path_to_file] |

Convert XT Brep surfaces to NURBS

Read XT Brep surfaces as NURBS surfaces (else read in native form). Default is ON.

|  | - Command Line Syntax <br> - noprep - to turn off |
| :---: | :---: |
| Convert XT Brep Edge Curves to NURBS | Read XT Brep edge curves as NURBS curves (else read in native form. Default is ON. <br> - Command Line Syntax <br> - rd_native_edge - to turn off |
| Filter via layer filter | Supply layer filter(s) separated by commas and double quoted. Default is OFF. <br> - Command Line Syntax <br> - layer filter |
| Read As Bounding Box | This option allows the user to read the JT file as a very light weight bounding box representation, with each solid having its own bounding box. <br> This option may be useful when the part's details are not of interest, as much as the physical space, the part occupies. <br> - Command Line Syntax <br> - bounding_box |
| Exclude small solids (by absolute value) | Exclude solids that have bounding boxes smaller than value. Default is OFF. <br> - Command Line Syntax <br> - bb_exclude_value [value] |
| Exclude Small Solids (by bounding box fraction) | This option allows the user to exclude small solids from the JT read, the excluded solids being smaller than a specified fractional size of the overall bounding box of the part. <br> - Command Line Syntax <br> - bounding_box_frac [value] |
| Exclude Parts File for bounding box checks | This option allows the user to supply an input file containing a list of JT parts, one per line. The parts specified in the file will be excluded from the checks to remove small solids. This option is used in conjunction with the "Exclude Small Solids" options. <br> - Command Line Syntax <br> - bb_exclusion file '[path to file] |

## STEP Write Arguments

The image below shows the STEP Write arguments that are available, with their default settings:


Each of these options is described below:

Option Description

| Application Protocol | Specifies the type of STEP file. Default is AP 203. <br> - AP 203, Configuration controlled 3D designs of mechanical parts and assemblies. <br> - AP 214, Core data for automotive mechanical design processes <br> - AP 242 Managed model based 3d engineering - Command Line Syntax <br> - AP 203 or 214 or 242 |
| :---: | :---: |
| Edition 2 | For AP 203 STEP Files, specifies that edition 2 of the standard is to be used. Command Line Syntax <br> - edition2 |


| Modular Extensions | Allows modular extensions to be used in AP 203 files. The options are:- <br> - None (Default) <br> Do not use modular extensions in the AP 203 file <br> - Colours Layers Extension - use the colours and layers modular extensions in the AP 203 file <br> - Command Line Syntax <br> - clg <br> 3D Text Colours Layers - use the colours, layers and 3D text modular extensions in the AP 203 file. <br> - Command Line Syntax <br> - clgwis |
| :---: | :---: |
| Tessellated Geometry | Specifies that tessellated representation is to be used for tessellated/facetted solids in the output AP 242 file. The alternative is to use the older facetted representation. Command Line Syntax <br> - fsol2 write_tess |
| Output Format | Specifies the text format of the STEP file. Default is Part 21. <br> Part 21, Conventional text. <br> - Part 28, Formatted using the XML standard <br> - Command Line Syntax <br> - part 21 or 28 |
| Compress Output | Specifies that the output STEP file is to be compressed Command Line Syntax <br> - compress |
| Simplify STEP Data | Any BSpline geometry from the Input file will be checked to see if it can be accurately represented by analytical geometry (e.g. Arcs or spheres). If this is the case, the BSpline geometry will be converted to the appropriate analytical curve or surface, thus reducing the overall size of the resultant STEP File. Command Line Syntax <br> - simplify |
| Linear Units | Specifies to units to be used in the output STEP files. The translator will write the STEP File in identical units of length to those used in the Input file. If different units of length are required (i.e. to send an Inch part from a supplier in the USA, to a European company modelling in Millimetres), then this option allows for the specification of a different unit of length to be used for data written to the STEP File. <br> - Command Line Syntax <br> - length_measure mm or inch |
| Angular Units | By default, the angular units written to a STEP File are Radians. This is the most accurate method for Data Exchange as the majority of CAD Systems use Radians for their internal unit of Angular Measure. If it is required to use a different angular unit then, by applying this option, the translator will write angular units of the specified type. |


|  | - Command Line Syntax <br> - angle_ measure radian or degree |
| :---: | :---: |
| Class 2 <br> Class 3 <br> Class 4 <br> Class 5 | This instructs the translator as to which Conformance Class of data the user wishes to create in the STEP file. For example, the original CAD file may contain solids data, however the user needs it represented in the STEP file as a collection of trimmed surfaces. This would be achieved by selecting Class 4 for output. The translator will then interpret the data in the context of the specified class. By default, all classes are on, so the resulting STEP File would |
| Class 6 | Conformance Classes <br> STEP groups its entities into Conformance Classes 1 to 6. The definitions of the Classes are given below:- <br> Class Definition <br> 1 Configuration-controlled design information without shape <br> 2 Class 1 plus shapes represented by geometrically bounded wireframe models, surface models or both <br> 3 Class 1 plus shapes represented by wireframe models with topology <br> 4 Class 1 plus shapes represented by manifold surface models with topology <br> $5 \quad$ Class 1 plus shapes represented by facetted B-rep solids <br> $6 \quad$ Class 1 plus shapes represented by advanced B-rep solids <br> Class 1 alone is not supported as it is non-geometric. <br> - Command Line Syntax <br> - class 2 or 3 or 4 or 5 or 6 |
| Validation Properties | If this option is selected, then the trabslator will write Validation Data (Volume, Surface Area and Centroid information) into the STEP File. <br> If a suitable STEP post-processor is used to read the STEP File, these values can be used to automatically validate that the exchange has been a success. <br> - Command Line Syntax <br> - val |
| External References | The translator has the capability to create a STEP File containing Structure and PDM information, with references to the Geometry files as either Native CAD models or STEP Files. <br> This capability is useful for exchanging large structures in multiple files rather than creating a single monolithic STEP File with both Structure and Geometry embedded in it. |


|  | Command Line Syntax <br> Suppress Tag <br> Names |
| :--- | :---: |
| Switches off the processing of TAG names from the STEP File. <br> Some STEP Files contain TAG Names which are duplicates of those <br> applied to other STEP geometric entities (e.g. all Edge Curves may be <br> tagged as "Edge_Curve"). Since most CAD systems require TAG <br> names to be unique, this can lead to extremely long processing <br> times, as each TAG must be altered to avoid name clashes. <br> o Command Line Syntax |  |
| Suppress Colour | Prevents colour being added to the entities in the output STEP file <br> - Command Line Syntax |
| no_style |  |

## Visualize 3D v26.0 for STEP - JT

## JT to STEP Entity Masking Arguments

The image below shows the Masking arguments that are available, with their default settings:


Each of these options is described below:

| Option | Description |
| :---: | :---: |
| Mask File | Specifies the Mask File to be written to, that can be referenced by future translations. A Mask file MUST be specified if masking is required. The first line in this file is OFF ALL ENT: <br> - Command Line Syntax: <br> - Mask <filename> |
| Entity Types Translated | Specifies a selection list from which to select which entity types are to be processed. The following types are available: <br> "POI","LIN","ARC","CON","CUR","SUR","FAC","SOL" <br> - Command Line Syntax: <br> - Add any of the above to the specified mask file, one entry per line prefixed by the word ON, e.g.: <br> ON POI <br> to ensure they are considered in the translation |
| Layers Translated | Specifies a selection list from which to select which layers are to be processed. <br> - Command Line Syntax: <br> - A single entry of ON ALL LAY Must precede any Layer Mask command. <br> - Add a list or range of numbers representing layer to be processed to the specified mask file to ensure they are NOT considered in the translation |

```
e.g.:
OFF LAY 114,149,166,167,168
```


## JT to STEP General Arguments

The image below shows the General arguments that are available, with their default settings:


The option is described below:

| Option | Description |
| :--- | :--- |
| Mass Properties | This causes the translator to calculate and print mass <br> properties information for the created solid bodies. The <br> printed output appears in the progress file. This needs to be <br> selected if validation properties are required in the output <br> STEP file. |
| Advanced Command Line Syntax |  |

## JT to STEP Advanced Arguments

Theorem's JT to STEP translator has been configured with default settings that optimises the translation process. However, there are times when a satisfactory result cannot be obtained, so it may be required to deploy one or more Advanced Arguments to improve the translated result.

The following table describes useful Advanced Arguments that can be entered into the General Tab -> Advanced field:

| Option | Description |
| :--- | :--- |
| pmi_attr | Adds validation properties for polyline PMI into the STEP <br> file. |

Adds validation properties for assembly entities into the STEP file.

## Appendix A - A GUIDE TO THE CM-DATA DEFINITION FILE FOR THEOREM STEP TRANSLATORS

To conform to the published standard, a STEP file must contain some Configuration Management (CM) data and may also contain a geometrical representation of a part or Assembly. Whilst the Theorem translators are supplied to allow the use of STEP AP203, STEP AP214 and STEP AP242 with designed geometry there is a minimum subset of CM data which must be included in the STEP file in order to comply with the standard.

In addition to the minimum subset to satisfy the rules for the AP, there is also a level of support for data within the Units of Functionality (UoF) defined which must be provided to allow the processor to be fully conformant for those UoFs. The minimum level of support implies that the user has a means of defining the data items for those UoFs rather than that the processor will populate them with default values.

This document defines the format of a text file by which this CM data can be supplied to the translator for inclusion with geometry in a STEP part 21 file.

The data required is that which is additional to the geometrical definition and structure and which is necessary to allow the STEP part 21 file created to contain the minimum subset of Configuration Management data in order to satisfy all of the rules of the AP.

Optional input allows the processor to provide full support for the UoFs "identification" and "authorization".

The remainder of this document deals mainly with the CM Data input for the AP203 translator, as the AP214 and AP242 standards do not require the same level of minimum data. For AP214 and AP242, the requirement is only for the Product, Version and Definition data to be present.

This document is divided into sections each of which will give a different perspective on the data to be provided.

The first section provides an overview of the data and file construction.

The second section defines the structure of the file in more detail and describes each entity and attribute. Note that the descriptions given imply a certain interpretation of the AP203 schema and structure and might be described or used differently according to the internal culture and terminology of any enterprise.

The third section defines the mapping to the AP203 schema entities and attributes at AIM (Application Interpreted Model) level.

The fourth section defines the mapping to the AP203 ARM (the Application Reference Model). Not all of the entities and attributes in the file are defined in the ARM but all are required to satisfy the AP203 rules related to the ARM information used.

The fifth section is a sample file as used within the PDES Stepnet testing process.

The sixth section defines the defaults used for each entity where the relevant data is not provided.

## Overview

The data pertains to a PART and to a specific VERSION and DEFINITION of that PART. The PART must have an owner (the design owner). The VERSION must have been created, supplied, approved and classified. The classification must have an approver. The DEFINITION or the specific design of this version must have a creator and must be approved.

Thus the basis for the data is a series of actions (which includes the required actions of approving other actions). Actions require a "performer" and may have a "date" of action attached.

A "performer" must be defined as a person and the organization to which they belong. Thus the "performer" is defined within the context of a person and organization combination.

A "date" here is defined as the combination of a date and time, the time being specified relative to the appropriate local time zone.

The data is therefore split into 2 sections.

The first section allows basic units of information which might be required more than once within the part related data to be defined. These are organizations, people and time zones. This is referred to as as the library section below.

The second section allows the specific part information to be supplied and uses the data from the first section.

## Structure and Mapping

The data is differentiated into header records and attribute records. Header records begin with a \# and define the start of a block of attribute information. The block name defines the type of data following and is in upper case characters (eg \#ORG, \#PERSON, \#CLASSIFICATION).

Attribute records begin with a $\$$ which is followed by the attribute name in lower case characters. This name is followed by a colon which is then followed by the data. The data may contain blank characters. Where multiple items are data are defined (eg \$date) the items are delimited by a comma
e.g. \$person_id : Person-1 \$purpose : Because I want to \$date : edt,1993,7,17,13,45,20

The majority of the information defined is textual. Where it is other than text data this is specified in the description for the attribute in this section.

Where AP203 restrictions apply the relevant possible list of options is given. If the data is text information in AP203 then the user may choose to use an alternative value and no check is made that the restriction rule has been satisfied. NB for make_or_buy the data within the AP203 schema is defined with an enumeration and so only the values listed may be used.

Where appropriate, recommendations from the AP203 Recommended Practices document have been given.

The base information for the CM data consists of people, organizations, addresses and date times.

The format allows for the input of a number of organizations, each one initiated via the \#ORG record and for which a unique \$org_id must be provided.

Where people are referred to this is done within the context of an organization so the organizations are defined first. Subsequently each person block is defined with a reference via org_id back to the relevant organization.

The persons are initiated via a \#PERSON record for which a \$org_id record must be used to identify the relevant organization and also for which a unique \$person_id record must be provided which identifies the person and organization combination.

Date and time items are defined within the context of a time zone so the time zone(s) data is defined first. For each time zone, initiated with a \#TIME_ZONE record, a unique name must be defined. Time zone descriptions below are done in relation to Greenwich Meant Time (GMT). For the purposes of this data GMT is deemed to be equivalent to Coordinated Universal Time which is the formal reference time for AP203.

Persons and organizations may have addresses. Addresses must be defined with an address_id before they can be referred to within a person or org definition. They are linked via the address_id.

Following the input of the base information the data relevant to the specific product may be defined. The \#DATA record delineates between organization, person and time_zone data and the product data.

Each set of data for the product may refer back to persons via the person_id. Date items refer to the relevant time zone via the given name.

Each item used in this file is flagged as mandatory (m) or optional (o). Note that in most cases the omission of a mandatory attribute will cause an error message to be given but a default value will be assigned to the attribute to allow processing to continue.

The library section of the file contains \#ORG, \#PERSON and \#TIMEZONE blocks.

| Mandatory (o) <br> Optional(o) |  |
| :---: | :--- |
| m | \$address_id |
| o | \#ADDRESS |
| o | \$street_number |
| o | address identifier |
| o | \$ptreet |
| o | \$postal_box |
| o | \$town |
| o | \$region |
| 0 | \$postal_code |
| o | \$country |
| o | \$facsimile_number |
| 0 | \$telephone_number |
| o | \$electronic_mail_address |

NB! at least one optional parameter must be set

| Mandatory (o) <br> Optional(o) | \#ORG | Description |
| :---: | :--- | :--- |
| m | m \$org_id | unique organization identifier |
| m | m \$org_name | the name of the organization |
| o | o \$org_description | a description of the organization |
| o | o \$address_id | organization address identifier |


| Mandatory (o) <br> Optional(o) | \#PERSON | Description |
| :---: | :--- | :--- |
| m | m \$org_id | the organization to which the person <br> belongs in this context |
| m | m \$person_id | unique person id |
| m | m \$first_name | person's first name |
| m | o \$middle | person's middle names if any exist |
| o | o \$prefix | person's prefix titles if any exist |
| o | o \$suffix | person's suffix titles if any exist |
| o | o \$address_id | person address identifier |
| o |  |  |

## \#TIME_ZONE

| \$name\&offset | the time zone in which the activity dates are defined is specified <br> relative to GMT. A name for the time zone by which the dates <br> provided will refer to it is given together with the hours <br> difference from GMT. |
| :--- | :--- |
|  | Positive hour offset values apply to time zones which are ahead <br> (ie east) of the meridian. Negative time zones refer to time zones <br> which are behind the meridian (ie west of the meridian) |
| Optionally a minute offset can be added. <br> Format is: <br> name,hour <br> or <br> name,hour,minute |  |
| name - may not contain commas. |  |
| hour - is an integer number. |  |
| minute - is an integer number. |  |

The end of the library section and start of the data section is defined with a block header \#DATA

When dates are defined in this section it is actually a date and time which has to be provided. The syntax for a date record is as follows.
\$date : time-zone-name,year,month,day,hour,minute,second

| Mandatory (o) <br> Optional(o) | \#DATE | Description |
| :---: | :--- | :--- |
| m | time-zone-name | name of the time zone defined in the <br> library section |
| m | year | the year (integer number) |
| m | month | the month of the year (integer number) |
| m | day | the day of the month (integer number) |
| m | hour | the hour of the day (integer number) |
| o | minute | the minute of the hour (integer number) |
| o | second | the second of the minute (real number) |

Each field is delimited with a comma.

The data in this section can be considered in 3 categories:

1) Information about the part
2) Information about version of the part
3) Information about definition of the part

The data section can specify information related to the part via the following block headers grouped according to these 3 categories:

```
#PRODUCT
    #DESIGN_OWNER
#PRODUCT_VERSION
    #PRODUCT_SOURCE
    #DESIGN_SUPPLIER
    #VERSION_CREATION
    #VERSION_APPROVAL
    #CLASSIFICATION
    #CLASSIFICATION_APPROVAL
#PRODUCT_DEFINITION
    #DESIGN_CREATOR
    #PRODUCT_APPROVAL
```

Definitions and attributes for these are as follows:

| Mandatory (o) <br> Optional(o) | Data | Description |
| :---: | :--- | :--- |
|  | \#PRODUCT | defines the part |
| m | \$product_name | part name |
| m | \$product_id | part number |
| o | \$description | part description |
| o | \$product_type | part_type be assembly, <br> inseparable_assembly, detail or <br> customer_furnished_equipment |
| o \$product_class | part_classification must be assembly, <br> inseparable_assembly, detail, <br> customer_furnished_equipment cast, coined, <br> drawn, extruded, forged, formed, machined, <br> molded, rolled or sheared |  |
| o \$context_name | \$category_name | name for product_context (AP203 <br> mechanical_context) |
|  | optional additional product category <br> Products may have additional category <br> information. Each category may have a <br> description. The additional category will be <br> related to the product with a <br> product_category_relationship which may <br> have a name and description. A category <br> name introduces a new category definition. <br> Subsequent category information will pertain <br> to that category until another category name <br> is found. Note for standard part indicator set <br> as standard_part |  |
| o | \$category_desc | product_category.description for preceding <br> category |
|  |  |  |


| o | \$category_rel_name | product_category_relationship name for <br> preceding category linking to <br> product_related_product_category |
| :---: | :--- | :--- |
| o | \$category_rel_desc | product_category_relationship.description <br> for preceding category_rel |


|  | \#DESIGN_OWNER | defines the owner of the part |
| :---: | :--- | :--- |
| m | \$person_id | the id of the person defined in the library <br> section |
|  | \#PRODUCT_VERSION | defines the version of the part |
| m | \$version | the revision letter |
| o | \$description | a description for this version |
|  | \#PRODUCT_SOURCE | defines whether the version is made or <br> bought. |
| m | \$make_or_buy | may be MADE, BOUGHT or NOT_KNOWN |


|  | \#DESIGN_SUPPLIER | defines the supplier of the part version |
| :---: | :--- | :--- |
| m | Sperson_id | the id of the person defined in the library <br> section |


|  | \#VERSION_CREATION | defines the person who initiated the part <br> version |
| :---: | :--- | :--- |
| m | \$person_id | the id of the person defined in the library <br> section |


|  | \#VERSION_APPROVAL | approval for this version |
| :--- | :--- | :--- |
| m | \$person_id | the approver |
| m | \$status | status of the approval must be one of: <br> $\bullet \quad$ Approved <br> $\bullet$ not_yet_approved <br> $\bullet$ disapproved <br> • withdrawn |
| m | \$purpose | \$date |
| m | the purpose of the action |  |


|  | \#CLASSIFICATION | defines the security classification for the version |
| :---: | :---: | :---: |
| m | \$person_id | the classification officer |
| m | \$status | the classification level must be one of <br> - unclassified <br> - classified <br> - proprietary <br> - confidential <br> - secret <br> - top_secret |
| m | \$purpose | the purpose of the classification |
| m | \$name | the name for the classification if the version is defined with a status of classified, this |


|  |  | could be the company name for the <br> classification eg "secret restricted" |
| :---: | :--- | :--- |
| m | \$date | the date of classification |


|  | \#CLASSIFICATION_APPROVAL | approval for the security classification |
| :---: | :--- | :--- |
| m | \$person_id | the approver |
| m | \$status | status of the approval must be one of <br> $\bullet \quad$ approved <br> $\bullet$ not_yet_approved <br> $\bullet$ disapproved <br> $\bullet \quad$ withdrawn |
| m | \$purpose | the purpose of the action |
| m | \$date | the date when the action took place |


|  | \#PRODUCT_DEFINITION | defines the actual design definition of this <br> version |
| :---: | :--- | :--- |
| m | \$description | a description for this definition |
| 0 | \$id | identifier for product_definition |
| 0 | \$life_cycle_stage | for AP203 must be set as design |
| 0 | \$context_name | design discipline context name |
| 0 | \$shape_name | name for product definition shape |
| 0 | \$shape_description | description for product definition shape |


|  | \#DESIGN_CREATOR | defines the person who created this <br> definition |
| :---: | :--- | :--- |
| m | \$person_id | the id of the person defined in the library <br> section |
| m | \$date | the date when the design creation took place |


|  | \#PRODUCT_APPROVAL | approval for this product definition |
| :---: | :--- | :--- |
| m | \$person_id | the approver |

The file is terminated with an \#END record

## 1. Mappings to the AIM (The Schema)

| Mandatory (o) <br> Optional(o) | \#ORG | Description |
| :---: | :--- | :--- |
| m | \$org_id: | organization.id |
| m | \$org_name : | organization.name |
| o | \$org_description : | organization.description |


| Mandatory (o) <br> Optional(o) | \#PERSON |  |
| :---: | :--- | :--- |
| m | \$org_id: <br> \$organization.id : | person_and_organization |
| m | \$person_id : | person.id |
| m | \$first_name : | person.first_name |
| m | \$last_name : | person.last_name |
| o | \$middle : | person.middle_names |
| o | \$prefix: | person.prefix_titles |
| o | \$suffix: | person.suffix_titles |


| Mandatory (o) <br> Optional(o) | \#ADDRESS | NB! at least one optional <br> parameter must be set |
| :---: | :--- | :--- |
| o | \$internal_location | address.internal_location |
| o | \$street_number | address.street_number |
| o | \$street | address.street |
| o | \$postal_box | address.postal_box |
| o | \$town | address.town |
| o | \$region | address.region |
| o | \$postal_code | address.postal_code |
| o | \$country | address.country |
| o | \$facsimile_number | address.facsimile_number |
| o | \$telephone_number | address.telephone_number |
| o | \$electronic_mail_address | address.electronic_mail_address |
| o | \$telex_number | address.telex_number |


| Mandatory (o) <br> Optional(o) | \#TIME_ZONE | Description |
| :---: | :--- | :--- |
| m | \$name\&offset: | file-id-name,hour,minute file-id- <br> name is the name used within this <br> file |
| m | coordinated_universal_time_offset.hour <br> _offset | The sign of this value defines <br> ahead_or_behind+ve values -> <br> ahead-ve values -> behind (so <br> Eastern Standard Time = -5) |
| o | coordinated_universal_time_offset.min <br> ute_offset | where for any date below |
| m | \$date $\quad$file-id- <br> name,year,month,day,hour,minute,seco <br> nd | date |
| m | file-id-name -> time_zone-> <br> coordinated_universal_time_offset |  |
| m | year :calendar_date.year_component | year |


|  | month : <br> calendar_date.month_component | month |
| :---: | :--- | :--- |
| m | day : calendar_date.day_component | day |
| m |  |  |
| o | local_time.hour_component | hour |
| o | local_time.minute_component | minute |
|  | local_time.second_component | second |

\#DATA

| Mandatory (o) Optional(o) | \#PRODUCT | Description |
| :---: | :---: | :---: |
| m | \$product_name: | product.name |
| m | \$product_id: | product.id |
| 0 | \$description | product.description |
| O | \$product_type: | product_related_product_categor y.name must be: <br> - Assembly <br> - inseparable_assembly, detail <br> - customer_furnished_equi pment |
| O | \$product_class: | product_related_product_categor y.name must be one of: <br> - product_type list <br> - cast <br> - coined <br> - drawn <br> - extruded <br> - forged <br> - formed <br> - machined <br> - molded <br> - rolled or sheared |
| 0 | \$context_name | product_context.name (AP203 mechanical_context.name) |
| 0 | \$category_name | product_category.name. Note for standard part indicator set as standard part |
| 0 | \$category_desc | product_category.description for preceding category |
| 0 | \$category_rel_name | product_category_relationship.na me |
| o | o \$category_rel_desc | product_category_relationship.de scription |


| Mandatory (o) <br> Optional(o) | \#DESIGN_OWNER | Description |
| :---: | :--- | :--- |
| m | \$person_id: | cc_design_person_and_organizati <br> on_assignment.assigned_person_ <br> and_organization <br> where: <br> cc_design_person_and_organizati <br> on_assignment.role -> |


|  |  | person_and_organization_role.na <br> me = "design_owner" <br> cc_design_person_and_organizati <br> on_assignment.items $[0]=$ product |
| :--- | :--- | :--- |


| Mandatory (o) <br> Optional(o) | \#DESIGN_VERSION | Description |
| :---: | :--- | :--- |
| m | \$version: | product_definition_formation_wit <br> h_specified_source.id |
| o | \$description | product_definition_formation_wit <br> h_specified_source.description |


| Mandatory (o) <br> Optional(o) | \#DESIGN_SOURCE | Description |
| :---: | :--- | :--- |
| m | \$make_or_buy : | product_definition_formation_wit <br> h_specified_source.make_or_buy <br> NB must be BOUGHT, MADE or <br> NOT_KNOWN |


| Mandatory (o) <br> Optional(o) | \#DESIGN_SUPPLIER | Description |
| :---: | :--- | :--- |
| m | \$person_id: | cc_design_person_and_organizati <br> on_assignment.assigned_person_ <br> and_organization <br> where: <br> cc_design_person_and_organizati <br> on_assignment.role -> <br> person_and_organization_role.na <br> me = "design_supplier" <br> cc_design_person_and_organizati <br> on_assignment.items[0] <br> product_definition_formation_wit <br> h_specified_source |


| Mandatory (o) Optional(o) | \#VERSION_CREATION | Description |
| :---: | :---: | :---: |
| m | \$person_id: | cc_design_person_and_organizati on_assignment.assigned_person_ and_organization where: <br> cc_design_person_and_organizati on_assignment.role -> person_and_organization_role.na me = "creator" <br> cc_design_person_and_organizati on_assignment.items[0] = product_definition_formation_wit h specified source |


| Mandatory (o) <br> Optional(o) | \#VERSION_APPROVAL for approval | Description |
| :---: | :--- | :--- |
|  | product_definition_formation_with_spe <br> cified_source |  |


| m | \$person_id: | approval_person_organization.per <br> son_organization |
| :--- | :--- | :--- |
| m | \$status: | approval_status.name |
| m | \$purpose : | approval.level <br> approval_date_time.date_time <br> and <br> cc_design_date_and_time_assign <br> ment.assigned_date_and_time <br> where: <br> cc_design_date_and_time_assign <br> ment.role-> date_time_role.name <br> $=$ "sign_off_date" <br> cc_design_date_and_time_assign <br> ment.items[0] = <br> approval_person_organization for <br> VERSION_APPROVAL |


| Mandatory (o) <br> Optional(o) | \#CLASSIFICATION | Description |
| :---: | :---: | :---: |


| m | \$person_id : | cc_design_person_and_organizati on_assignment.assigned_person_ and_organization where: <br> cc_design_person_and_organizati on_assignment.role -> person_and_organization_role.na me= "classification_officer" cc_design_person_and_organizati on_assignment.items[0] = security_classification |
| :---: | :---: | :---: |
| m | \$status: | security_classification_level.name |
| m | \$purpose: | security_classification.purpose |
| m | \$name: | security_classification.name |
| m | \$date: | cc_design_date_and_time_assign ment. assigned_date_and_time where: <br> cc_design_date_and_time_assign ment.role <br> date_time_role.name = <br> "classification_date" <br> .items[0] = security_classification |


| Mandatory (o) <br> Optional(0) | \#CLASSIFICATION_APPROVAL approval <br> for security_classification | Description |
| :---: | :--- | :--- |
| m | \$person_id : | approval_person_organization.per <br> son_organization |
| m | \$status: | approval_status.name |
| m | \$purpose : | approval.level |
| m | \$date : | approval_date_time.date_time <br> and <br> cc_design_date_and_time_assign <br> ment. assigned_date_and_time <br> where: |


|  |  | cc_design_date_and_time_assign ment.role -> date_time_role.name = "sign_off_date" cc_design_date_and_time_assign ment.items [0] = <br> approval_person_organization for CLASSIFICATION APPROVAL |
| :---: | :---: | :---: |


| Mandatory (o) <br> Optional(o) | \#PRODUCT_DEFINITION | Description |
| :---: | :--- | :--- |
| m | \$description: | product_definition.description |
| o | \$id: | product_definition.id <br> o \$life_cycle_stage |
| product_definition_context.life_cy <br> cle_stage using <br> product_definition_context <br> subtype design_context |  |  |
| o | \$context_name | product_definition_context.name |
| o | \$shape_name | product definition shape.name |
| o | \$shape_description | product definition <br> shape.description |


| Mandatory (o) Optional(o) | \#DESIGN_CREATOR | Description |
| :---: | :---: | :---: |
| m | \$person_id | cc_design_person_and_organizati on_assignment.assigned_person_ and_organization where: <br> cc_design_person_and_organizati on_assignment.role -> person_and_organization_role.na me = "creator" cc_design_person_and_organizati on_assignment.items [0] = product definition |
| m | \$date : | cc_design_date_and_time_assign ment.assigned_date_and_time where: <br> cc_design_date_and_time_assign ment.role -> date_time_role.name = "creation_date" cc_design_date_and_time_assign ment.items[0] = product_definition |


| Mandatory (o) <br> Optional(o) | \#PRODUCT_APPROVAL approval for <br> product_definition | Description |
| :---: | :--- | :--- |
| m | \$person_id : | approval_person_organization.per <br> son_organization |
| m | \$status : | approval_status.name |
| m | \$purpose : | approval.level |
| m | \$date : | approval_date_time.date_time <br> and <br> cc_design_date_and_time_assign <br> ment. assigned_date_and_time |


|  |  | where: <br> cc_design_date_and_time_assign ment.role -> date_time_role.name = "sign_off_date" cc_design_date_and_time_assign ment.items[0] = approval_person_organization for PRODUCT_APPROVAL |
| :---: | :---: | :---: |

\#END

## 2. Mappings to the ARM

Note that there are many attributes which don't map directly to the ARM of AP203 but need to be defined to satisfy the entity definitions or AP203 rules based on other ARM requirements.

Only those elements of the file format definition which relate directly to the ARM are listed here.

The data is indented in order to denote a dependency on a previous block. eg DESIGN_OWNER is dependent on PRODUCT, CLASSIFICATION_APPROVAL is dependent on CLASSIFICATION.

ARM mappings are as follows.

| Mandatory (o) Optional(o) | \#ORG | Description |
| :---: | :---: | :---: |
|  | \#ORG | PERSON_ORGANIZATION.organiza tion |
|  | \#PERSON | PERSON_ORGANIZATION.person |
| m | \$org_id: |  |
| m | \$person_id : | PERSON_ORGANIZATION.person_ organization_id |
|  |  |  |
|  | \#ADDRESS | Address |
| Mandatory (o) Optional(o) | \#PRODUCT | Description |
| m | \$product_name : | PART.part_nomenclature |
| m | \$product_id: | PART.part_number |
| 0 | \$product_type: | PART_TYPE |
| 0 | \$product_class: | PART_CLASSIFICATION |
| O | \$category_name: | Standard part indicator = 'standard_part' |
| Mandatory (o) Optional(o) | \#DESIGN_OWNER Is The Owner Of PART | Description |
| m | \$person_id : | PERSON_ORGANIZATION |
|  | \#PRODUCT_VERSION |  |
| m | \$version: | PART_VERSION.revision_letter |
|  |  |  |

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|  | \#PRODUCT_SOURCE | PART_VERSION.make_or_buy_cod e |
| :---: | :---: | :---: |
|  | \#DESIGN_SUPPLIER Missing From ARM |  |
| m | \$person_id: | PERSON_ORGANIZATION |
|  | \#VERSION_CREATION Is The Creator Of PART_VERSION |  |
| m | \$person_id: | PERSON_ORGANIZATION |
|  | \#VERSION_APPROVAL Approves PART_VERSION |  |
| m | \$person_id: | PERSON_ORGANIZATION (APPROVAL is Authorized By...) |
| m | \$status: | APPROVAL.status |
| m | \$purpose: | APPROVAL.purpose |
| m | \$date : | APPROVAL.date |
|  | \#CLASSIFICATION |  |
| m | \$person_id: | PERSON_ORGANIZATION ( Classification Officer ) |
| m | \$status: | PART_VERSION.security_code |
|  | \#CLASSIFICATION_APPROVAL approval for security_classification |  |
| m | \$person_id: | PERSON_ORGANIZATION(CLASSIFI CATION is approved by) |
|  | \#PRODUCT_DEFINITION |  |
| m | \$description: | DESIGN_DISCIPLINE_PRODUCT_DE FINITION.description |
| 0 | \$life_cycle_stage | discipline_id life cycle stage |
| 0 | \$context_name | discipline_id name |
|  | \#DESIGN_CREATOR Is The Creator Of DESIGN_DISCIPLINE_PRODUCT_DEFINIT ION |  |
| m | \$person_id: | PERSON_ORGANIZATION |
|  | \$date : | DESIGN_DISCIPLINE_PRODUCT_DE FINITION.creation_date |
|  | \#PRODUCT_APPROVAL Approves DESIGN_DISCIPLINE_PRODUCT_DEFINIT ION |  |
| m | \$person_id: | PERSON_ORGANIZATION <br> (APPROVAL is Authorized By...) |

## 3. Sample File

In this sample file empty records have been used to provide easier reading but the blank lines are not required for an actual file and would be ignored.

```
#ADDRESS
$address_id : NVI-Address
$region:Michigan
$country: USA
#ADDRESS
$address_id:White-Address
$town: Detroit
$country : USA
$electronic_mail_address:KWhite@NVI.com
#ORG
$org_id : NVI-Michigan
$org_name : New Ventures, Inc.
$address_id:NVI-Address
#ORG
$org_id: CDI
$org_name : Contract Design, Inc
#PERSON
$org_id : NVI-Michigan
$person_id : 333-003
$last_name:White
$first_name:K.
$middle:H.
$address_id: White-Address
#PERSON
$org_id : NVI-Michigan
$person_id : 555-005
$last_name : Johnson
$first_name:Stephen
$prefix:Mr.
#PERSON
$org_id : NVI-Michigan
$person_id:666-006
$last_name:Spock
$first_name : Robert
$middle:S.
#PERSON
$org_id : NVI-Michigan
$person_id : 222-002
$last_name : Pierre
$first_name : Gabrielle
#PERSON
```

```
$org_id : NVI-Michigan
$person_id: 777-007
$last_name: Black
$first_name:James
#PERSON
$org_id: CDI
$person_id:CDI-2
$last_name:Smith
$first_name : B.
#TIME_ZONE
$name&offset : edt -5
#DATA
#PRODUCT
$product_name : Fillet Boot
$product_id:22222
#PRODUCT_VERSION
$version: A
#PRODUCT_SOURCE
$make_or_buy : BOUGHT
#DESIGN_OWNER
$person_id : 333-003
#DESIGN_SUPPLIER
$person_id:CDI-2
#DESIGN_CREATOR
$person_id : 222-002
$date : edt,1993,7,19,19,46,55
#VERSION_CREATION
$person_id : 222-002
#PRODUCT_DEFINITION
$description : detailed drawing as planned for STEP conformance testing
#VERSION_APPROVAL
$person_id:777-007
$status:approved
$purpose : Approved as initial STEP test case part
$date : edt,1993,7,17,13,29,52
#PRODUCT_APPROVAL
$person_id:777-007
$status:approved
$purpose : Approved as STEP conformance testing drawing
$date : edt,1993,7,19,19,47,51
#CLASSIFICATION_APPROVAL
$person_id: 666-006
```

```
$status: approved
$purpose :Approved as unclassified STEP test data
$date : edt,1993,7,17,13,47,28
#CLASSIFICATION
$person_id:555-005
$status: unclassified
$purpose : open availability of STEP test data
$date : edt,1993,7,17,13,45,20
$name:1993-C1
```

\#END

## 4. Defaults Definition

This describes the full set of defaults used for the data attributes which may be defined. However, once an organization has been defined then that organization becomes the default. Once a person has been defined then that person becomes the default person (and organization).

Any unset date will be defaulted to the current time and date, defined as YYYY, MM, DD, HH below

```
#ORG
$org_id : Default_oid
$org_name: Default_org
#PERSON
$org_id : Default_oid
$person_id : Default_pid
$last_name : Doe
$first_name:John
#TIME_ZONE
$name&offset : tsc_gmt,0
#DATA
#PRODUCT
$product_name : product name
$product_id : product id
$product_type: detail or assembly dependent on data
#PRODUCT_VERSION
$version : version O
#PRODUCT_SOURCE
$make_or_buy : NOT_KNOWN
#DESIGN_OWNER
$person_id: Default_pid
#DESIGN_SUPPLIER
$person_id : Default_pid
#DESIGN_CREATOR
$person_id : Default_pid
$date: tsc_gmt,YYYY,MM,DD,HH
#VERSION_CREATION
$person_id: Default_pid
#PRODUCT_DEFINITION
$description: unknown
#VERSION_APPROVAL
```

\$person_id: Default_pid
\$status: not_yet_approved
\$purpose: unknown
\$date : tsc_gmt,YYYY,MM,DD,HH
\#PRODUCT_APPROVAL
\$person_id : Default_pid
\$status: not_yet_approved
\$purpose: unknown
\$date : tsc_gmt,YYYY,MM,DD,HH
\#CLASSIFICATION_APPROVAL
\$person_id : Default_pid
\$status: not_yet_approved
\$purpose :unknown
\$date : tsc_gmt,YYYY,MM,DD,HH \#CLASSIFICATION
\$person_id : Default_pid
\$status: unclassified
\$purpose: unknown
\$date: tsc_gmt,YYYY,MM,DD,HH
\#END

## Appendix B - JT Configuration File

## Introduction

A configuration file contains the settings for your translations. The configuration file can be specified using the command line option -config or -z.

If this is not supplied the following config file will be used:-
tessGCO.config in TS_INST etc directory (TS_INST = Installed directory)

The JT configuration file contains various sections, each containing different settings based on the section.

## The Setup Section

The setup options in the configuration file define how your files are translated. The setup section is the first part of the configuration file and contains a series of standard translator options.

## To edit setup options

1. Open an existing configuration file with a text editor.
2. Edit the configuration file options listed in the table below.
3. Save the configuration with a .config extension

| Option name | Keywords | Example |
| :---: | :---: | :---: |
| EAITranslator | EAITranslator \{ | EAITranslator \{ |
| OutputDirectory | "path to directory" | OutputDirectory = "/home/<user>/" |
| CommonPartsPath | "path to directory" | CommonPartsPath= "/myaccount/jtparts/" |
| chordalOption | "RELATIVE" <br> "ABSOLUTE" | chordalOption = "RELATIVE" |
| structureOption | "PER_PART" <br> "MONOLITHIC" <br> "FULL_SHATTER" | structureOption = "MONOLITHIC" |
| WriteWhichFiles | "ALL" <br> "ASSEMBLY_ONLY" <br> "PARTS_ONLY" | WriteWhichFiles = "ALL" |
| compression | true <br> TRUE <br> false <br> FALSE | compression = true |
| triStripOpt | true <br> TRUE <br> false <br> FALSE | triStripOpt $=$ false |
| seamSewing | true <br> TRUE <br> false <br> FALSE | seamSewing = true |
| seamSewingTol | any integer | seamSewingTol $=0.001$ |
| includeBrep | true <br> TRUE | includeBrep = false |


|  | false FALSE |  |
| :---: | :---: | :---: |
| brepPrecision | "SINGLE" "DOUBLE" | brepPrecision = "SINGLE" |
| autoNameSanitize | true <br> TRUE <br> false <br> FALSE | autoNameSanitize $=$ true |
| updateChangedPartsOnly | true <br> TRUE <br> false <br> FALSE | updateChangedPartsOnly = false |
| verboseReporting | true <br> TRUE <br> false <br> FALSE | verboseReporting $=$ false |
| writeAsciiAssembly | true <br> TRUE <br> false <br> FALSE | writeAsciiAssembly = false |
| singlePartsNoAssem | true <br> TRUE <br> false <br> FALSE | singlePartsNoAssem = false |
| smartLODgeneration | true <br> TRUE <br> false <br> FALSE | smartLODgeneration $=$ true |
| autoLowLODgeneration | true <br> TRUE <br> false <br> FALSE | autoLowLODgeneration = true |
| numLODs | any integer | numLODs $=3$ |
| JtFileFormat | $\begin{aligned} & \text { 64,70,80,81,82,90, } \\ & 99,92,93,94,95,100 \end{aligned}$ | JtFileFormat = "95" |
| includeULP | $\begin{aligned} & \text { PASSTHROUGH } \\ & \text { TRUE } \\ & \text { FALSE } \end{aligned}$ | includeULP = "PASSTHROUGH" |
| ulpPrecision | Real Value | ulpPrecision $=0.001$ |
| close brace | \} | \} |

## The Level of Detail Section

The level of detail section of the configuration file contains the tessellation and simplification information for each level of detail in the file.

This section consists of several sets of level of detail (LOD) information, and the number of these sets depends on the number you specified on the numLODs line in the configuration file.

## To edit level of detail options

1. Open an existing configuration file in a text editor.
2. Edit the configuration file options listed below.
3. Save the configuration with a .config extension

| Option name | Keywords | Example |
| :---: | :---: | :---: |
| LOD | LOD "lod number" \{ | LOD "1" \{ |
| Level | any integer | Level = 1 |
| Chordal | any number | Chordal $=0.001$ |
| Angular | any number | Angular $=25$ |
| Length | any number | Length = 1 |
| Label | any string | "ud_FINE" |
| FeatureSuppression | any integer | FeatureSuppression $=0$ |
| Simplify | any number | Simplify $=0.60$ |
| AdvCompressionLevel | any number | AdvCompressionLevel $=0.0$ |
| ULP | true <br> false |  |
| close brace | \} | \} |

## The Filter Section

The filter section of the configuration file contains the filename and metadata filtering information. Edit this section if you want to change how the translator sanitizes filenames and filters metadata keys.

## To edit filter options

1. Open an existing configuration file with a text editor.
2. Edit the configuration file options from the table below.
3. Save the configuration with a .config extension

| Option name | Keywords | Example |
| :--- | :--- | :--- |
| Filter | Filter \{ | Filter \{ |
| FilenameSanitizeSet | "string of <br> characters" | FilenameSanitizeSet = "abc123." |
| FilenameSanitizeSetAdd | "string of <br> characters" | FilenameSanitizeSetAdd = "4I" |
| FilenameSanitizeSetDelete | "string of <br> characters" | FilenameSanitizeSetDelete = "c" |
|  |  |  |


| MetadataKey | "string of <br> characters" | MetadataKey = "metadata key to <br> exclude" |
| :--- | :--- | :--- |
| $\underline{\text { close brace }}$ | $\}$ | $\}$ |

## The Metadata section

The metadata section sets which metadata to attach to all parts, assemblies and nodes of the model.

Note: Be sure to add these options to the configuration file in pairs: one line to define the metadata key and one line to define the metadata value.

## To edit metadata options

1. Open an existing configuration file (.CONFIG) in a text editor.
2. Edit the configuration file options shown in the table below.
3. Save the configuration with a .config extension

| Option name | Keywords | Example |
| :--- | :--- | :--- |
| Metadata | Metadata $\{$ | Metadata $\{$ |
| $\underline{\text { AddToParts }}$ | "string of characters" | AddToParts $=$ "<metadata key>" <br> AddToParts $=$ "<metadata value>" |
| AddToAssemblies | "string of characters" | AddToAssemblies $=$ "<metadata key>" <br> AddToAssemblies $=$ "<metadata value>" |
| AddToAllNodes | "string of characters" | AddToAllNodes $=$ "<metadata key>" <br> AddToAllNodes $=$ "<metadata value>" |
| close brace | $\}$ | $\}$ |

## The Special Section

The special section of the configuration file contains lines that are unique to this translator.

## To edit special options

1. Open an existing configuration file with a text editor.
2. Edit the configuration file options shown in the table below.
3. Save the configuration with a .config file extension.

| Option |  | Keyword | Example |
| :--- | :--- | :--- | :--- | \(\left.\begin{array}{l}Default <br>

Value\end{array}\right]\)

|  | centimetres <br> m <br> metre <br> metres <br> inches <br> feet <br> yards <br> inputUnits |  |  |
| :---: | :---: | :---: | :---: |
| StructureOutputType | JT <br> PLMXML PLMXMLTT | StructureOutputType = JT | JT |
| PLMXMLPropertyMappin gFile | File Name | PLMXMLPropertyMappingFi le = "mapping_file.txt" | "" |
| brepType | XT <br> JT <br> XTJT | brepType $=$ XT | JT |
| ParasolidTolerantModelli ng | true/TRUE false/FALSE | ParasolidTolerantModelling = true | true |
| ParasolidTolerantModelli ngFactor | Any positive integer | ParasolidTolerantModelling Factor = 3 | 3 |
| SewParasolidBodies | true/TRUE false/FALSE | SewParasolidBodies = true | true |
| SewParasolidBodiesTol | Any number | SewParasolidBodiesTol $=0.01$ | 0.01 |
| IncrementalSewing | true/TRUE <br> false/FALSE | IncrementalSewing = true | true |
| IncrementalSewingNoOfl terations | true/TRUE false/FALSE | IncrementalSewingNoOfIter ations $=5$ | 5 |
| ExplodeSolidstoFaces | true/TRUE false/FALSE | ExplodeSolidstoFaces = false | false |
| SplitDiscontinuousSurfac es | true/TRUE false/FALSE | $\begin{aligned} & \text { SplitDiscontinuousSurfaces } \\ & =\text { true } \end{aligned}$ | false |
| ForceBodyCreation | true/TRUE false/FALSE | ForceBodyCreation = true | true |
| FixDegenerateEdges | true/TRUE false/FALSE | FixDegenerateEdges = true | true |
| FaceEdgeTol | Any number | FaceEdgeTol $=0.000006$ | 0.000006 |
| FixSmallFeaturesSolids | true/TRUE false/FALSE | FixSmallFeaturesSolids = false | false |
| FixSmallFeaturesOpenSol ids | true/TRUE false/FALSE | FixSmallFeaturesOpenSolids = false | false |
| SimplifyGeometry | true/TRUE false/FALSE | SimplifyGeometry = false | false |


| BrepWireframe | true/TRUE <br> false/FALSE | BrepWireframe = true | true |
| :--- | :--- | :--- | :--- |
| ProduceTessellatedOutp <br> ut | true/TRUE <br> false/FALSE | ProduceTessellatedOutput = <br> false | false |
| ExpandPart | true/TRUE <br> false/FALSE <br> true/TRUE <br> false/FALSE | RexpandPart = false | false |
| ReuseSolids | File Name | CADPropertyMappingFile = <br> "mapping_file.txt" | """ |
| CADPropertyMappingFile | false |  |  |
| SavedViewsViewSetNam <br> e | "string of <br> characters" | SavedViewsViewSetName | "SavedViews |
| AnnotationPlanesViewSe <br> tName | "string of <br> characters" | AnnotationPlanesViewSetN <br> ame | "AnnotationP |
| close brace | \} | lanes" |  |

## Appendix C - Property Mapping Files

Property mapping files are required for CAD property Mapping and PLMXML Property Mapping

A Property Mapping File is a comma separated text file containing information of how CAD properties from the source system will be mapped into the target file.

The format is as follows:

- Lines beginning with a "\#" are treated as comment lines and are ignored.
- Any space characters will be treated as part of the item
- Lines containing a mapping must contain 6 items separated by 5 commas
- 

The six items are :-

| Item | Description |
| :--- | :--- |
| Source name | The attribute name in the Source System |
| Target name | The attribute name in the Target File |
|  |  |
|  | 0 - Do not convert <br> 1 <br> - Use the source value as given <br> 6 - Use the source value as given and hide the property <br> Note! <br> Data derived frolue 6 For CAD Mapping Files ONLY (Not PLMXML) |
| Default Value | Not currently used |
| Value Type | Not currently used |
| Default Units | Not currently used |

An Example of a mapping file is shown below:-
\# Mapping from input attribute name to Target property name
\#
\# Line Format:-
\# Source name,Target name,Data derived from,Default Value,Value Type,Default Units
\# Data derived from:-
\# 0 - Do not convert
\# 1 - Use the source values as given
\# 6 - Use the source value as given and hide the property
\#
_ActivateBOM,NULL,0,0,,
_LastModifier,NULL,0,0,,
_Maturity,NULL,0,0,,
_PrdVersion,NULL,0,0,,
_ReferenceTimeStamp,NULL,0,0,,
_Responsible,NULL,0,0,,
COG M,ud_CAD_CENTER_OF_GRAVITY,1,0,,
COMPONENTS PRINCIPAL AXES ,NULL,0,0,,

DENSITY Kg/M^3,NULL,0,0,,
INERTIA MATRIX KgM2,ud_CAD_MOMENT_OF_INERTIA,1,0,,
INERTIA VOLUME M^3,ud_CAD_VOLUME,1,0,,
INERTIA WET AREA M^2,ud_CAD_SURFACE_AREA,1,0,,
MASS Kg,ud_CAD_MASS,1,0,,
PRINCIPAL MOMENTS KgM^2,NULL,0,0,, FILESAVETIME,File Last Modified,1,0,, LOCALE,LOCALE,1,0,,
Masterdata Version,Masterdata Version,1,0,, Material Details,Material Details,1,0,, PART_NUMBER,PART_NUMBER,1,0,, MPARTNAME,Source Model Name,1,0,, Source,SourceName,1,0,,

